

Australian Government
Department of Social Services

#### Data Exchange

# Part 1 – Introduction to the Data Exchange Volunteer Management Activity

April 2018

#### Using the webinar control panel



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# Using the webinar control panel

When it hasn't be used for some time, the control panel will minimise.

To expand, select the orange arrow

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What is the Data Exchange?

Priority requirements data items

Partnership approach data items

Where to get help



### Handouts







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## Data Exchange What is the Data Exchange?

### **Principles of the Data Exchange**



Reduce red tape



Shift focus of reporting from strictly outputs to outcomes



Work collaboratively with organisations to support innovation in service delivery



Effectively manage program performance

#### Who uses the Data Exchange?



### **Reporting Periods**





- Data must be submitted to DSS by the end of each 6 monthly period.
- Data can regularly be entered anytime during each 6 monthly period.

### **Upload Options**

There are 3 simple ways to submit data:

- 1. System-to-system transfer
- 2. XML Bulk upload
- 3. Web-based portal

Technical Specifications can be found on the Data Exchange Website

The Data Exchange Helpdesk can assist with technical questions and a test environment

#### Data Exchange User roles





Organisation View only

#### **Getting started**



### **Data Exchange web-based portal**







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### Data Exchange

### Priority requirements data items

#### **Data Exchange Framework**



### **Priority requirements items**

- First name
- Last name
- Date of Birth
- Gender
- Residential Address
- Cultural and Linguistic Diversity
- Indigenous status
- Disability status

Statistical Linkage Key (SLK)



#### **Unidentified group clients**



#### **Demonstration 1**





### What is a case?

A case captures one or more instances of service delivery that is expected to lead to a distinct outcome. A case record is only created once for each unique case you wish to create and when used appropriately, can be used over multiple reporting periods.

Depending on the nature of the service, a case could be linked to an individual, a couple, a family or an unrelated group of individuals.



#### **Demonstration 2**



#### What is a session

A session is an individual instance or episode of service, stored within a case. A case can include more than one session.

A session must be recorded within the relevant reporting period for it to display in reports.

A session includes:



Date session occurred



#### **Clients that attended**



#### **Service types**

### **Service Types**

- Service types differ from program to program
- The portal will only allow you to enter a service type relevant to the program assigned at the case level
- Guidance on service types can be found in Appendix B

#### **Demonstration 3**



### How it all fits together







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# Partnership approach data items

### The Partnership approach

# SCORE

#### Standard Client Outcomes Reporting

- Circumstances
- Goals
- Satisfaction
- Community

#### **Extended Client demographic detail**

- Homeless / Household Information
- Source of Income
- Income frequency
- Approx. Gross Income
- Month / Year of first arrival in Australia
- Visa Type and Ancestry

#### **Client needs and circumstances**

- Primary / Secondary reasons for seeking assistance
- Referral Type (Internal or External)
- Referral Purposes

### **SCORE domains**

#### CIRCUMSTANCES

#### GOALS

- Age-appropriate development
- Community participation
   & networks
- Employment, education & training
- Family functioning
- Housing
- Material wellbeing
- Mental health, wellbeing & self-care
- Money management
- Personal & family safety
- Physical health

- Changed behaviours
- Changed confidence to make own decisions
- Changed engagement with relevant support services
- Changed impact of immediate crisis
- Changed knowledge & access to information
- Changed skills

- SATISFACTION
- I am better able to deal with issues that I sought help with
- I am satisfied with the services I have received
- The service listened to me & understood my issues

#### COMMUNITY

- Community structures & networks to respond to the needs of the targeted clients / communities
- Group / community knowledge, skills, behaviours to better address own needs
- Organisations
   knowledge, skills &
   practices to better
   respond to the needs of
   targeted clients /
   communities

### **Key Points on SCORE**



SCORE outcomes are an assessment of where the client is at that point in time

# How are client outcomes obtained?



#### The benefits of outcomes

- Understanding of what does and doesn't work
- Ability to monitor impact of initiatives
- Resource for evaluations
- Clients are achieving intended outcomes





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## Data Exchange Where to get help

### Where to get help



#### Funding arrangement manager

- Data entry issues
- Milestone / KPI concerns



#### IT vendor / specialist

- Issues or errors with upload
- Review and test

#### Data Exchange Helpdesk

- Further assistance with technical questions
- Provide sandpit environment for IT vendor / specialist for testing



Collect. Report. Evaluate.

#### Data Exchange website

- Training material and policy support documentation
- Subscribe to receive updates

### **More information**



- Data Exchange website: <u>https://www.dex.dss.gov.au</u>
- DEX Helpdesk: 1800 020 283 or <u>dssdataexchange.helpdesk@dss.gov.au</u>
- Subscribe for updates